



WICKLUND DENTAL

Personalized and comfortable dentistry for all ages

PATIENT REGISTRATION

Welcome! We want to provide you with the best possible care. Please assist us by thoroughly answering all the questions below. All information is completely confidential.

Name _____ Birth date _____ Age _____ SSN _____

Preferred name _____ Email Address _____

Mailing Address _____ City _____ State _____ Zip _____

Primary Phone _____ Secondary Phone _____ Employer _____

Insurance Company _____ Group No. _____ Insurance I.D. No. _____

Spouse's Name (if married) _____ Birth date _____ Age _____ SSN _____

Preferred name _____ Email Address _____

Mailing Address _____ City _____ State _____ Zip _____

Primary Phone _____ Secondary Phone _____ Employer _____

Insurance Company _____ Group No. _____ Insurance I.D. No. _____

Emergency Contact _____ Phone _____ Relation _____

BILLING INFORMATION

Person responsible for account _____ Relationship to patient _____

Preferred name _____ Email Address _____

Mailing Address _____ City _____ State _____ Zip _____

Primary Phone _____ Secondary Phone _____

If paying with bank card: Card No. _____ Exp. Date _____

Who may we thank for referring you? _____

Signature _____ Date _____

this space is intentionally left blank

CONSENT FOR TREATMENT

I hereby authorize the doctor or designated staff to take x-rays, study models, photographs, and other diagnostic aids deemed appropriate by the doctor to make a thorough diagnosis of (name of patient)_____’s dental needs.

Upon such diagnosis, I authorize the doctor to perform all recommended treatment mutually agreed upon by me and to employ such assistance as required to provide proper care.

I agree to the use of anesthetics, sedatives, and other medication as necessary. I fully understand that using anesthetic agents or medication carries certain risks. I understand that I can ask for a complete recital of any possible complications.

I give consent to the doctor’s or designated staff’s use and disclosure of any oral, written or electronic records that are individually identifiable as mine for the purpose of carrying out my treatment, payment and health care operations. I understand that only the minimum amount of information necessary to provide quality care will be used or disclosed and that a notice fully outlining the protection of my personal health information is available.

I agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that payment is due at the time of service unless other arrangements have been made. In the event payments are not received by agreed upon dates, I understand that a late charge (12% APR) may be added to my account. If required, I also understand a check of my credit history may be made.

Patient’s signature_____ Date _____

Parent/Responsible party’s signature _____ Relationship to Patient _____



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DENTAL HISTORY

Name _____ Birth date _____ Age _____ Date _____

Please answer each of the following questions.

1. Reason for appointment _____

2. Date of last dental visit _____ Last Cleaning _____ X-Rays _____

Previous dentist's name _____ Phone _____

Address _____ State _____ Zip _____

3. Do you have any dental problems now? ☐ **YES** ☐ **NO** If yes, please describe _____

4. What issues do you want to address today? _____

	YES	NO		YES	NO
Are your teeth sensitive?	<input type="checkbox"/>	<input type="checkbox"/>	Have you experienced clicking or popping of the jaw?	<input type="checkbox"/>	<input type="checkbox"/>
If yes, please describe _____			Have you experienced pain? (joint, ear, side of face)	<input type="checkbox"/>	<input type="checkbox"/>
Have either of your biological parents experienced			Have you experienced difficulty in opening/closing mouth? . .	<input type="checkbox"/>	<input type="checkbox"/>
gum disease or tooth loss?	<input type="checkbox"/>	<input type="checkbox"/>	Have you experienced head, neck or shoulder aches?	<input type="checkbox"/>	<input type="checkbox"/>
Do you frequently get cold sores, blisters or other oral lesions? .	<input type="checkbox"/>	<input type="checkbox"/>	Have you experienced sore muscles?	<input type="checkbox"/>	<input type="checkbox"/>
Have you noticed loose teeth or any change in your bite? . .	<input type="checkbox"/>	<input type="checkbox"/>	Do you feel nervous about having a dental treatment?	<input type="checkbox"/>	<input type="checkbox"/>
Does food tend to be caught in between your teeth?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please describe _____		
If yes, where? _____			_____		
Do you clench or grind your teeth while awake or asleep? . .	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had an upsetting dental experience?	<input type="checkbox"/>	<input type="checkbox"/>
Do you breathe through your mouth?	<input type="checkbox"/>	<input type="checkbox"/>	If yes, please describe _____		
Do you have tired jaws, especially in the morning?	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Do you snore or have sleeping disorders?	<input type="checkbox"/>	<input type="checkbox"/>	_____		
Do you smoke/chew tobacco or use other products?	<input type="checkbox"/>	<input type="checkbox"/>	What can we do to make your dental visits more pleasant?		
Have you seen a dental specialist?	<input type="checkbox"/>	<input type="checkbox"/>	Please describe _____		
Have you had a serious injury to the mouth or head?	<input type="checkbox"/>	<input type="checkbox"/>	_____		
If yes, please describe _____					

5. What are your long term desires for your teeth/dental health? _____

6. Have you ever been told that you needed to be pre-medicated with antibiotics prior to treatment? ☐ **YES** ☐ **NO**

7. Rate the health of your mouth now **POOR 1 2 3 4 5 EXCELLENT**

8. Rate the satisfaction of your smile **UNSATISFIED 1 2 3 4 5 HIGHLY SATISFIED**

For doctor/staff use only:

HEALTH HISTORY



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Please answer each question as completely as you can.

Name _____ Birth Date _____ Age _____

1. Are you in good health now? ☐ **YES** ☐ **NO** Describe: _____

2. Are you under the care of a physician? ☐ **YES** ☐ **NO** If so, what is the condition being treated? _____

3. Physician's name _____ Physician's phone _____

4. Do you have, or have you ever had, any of the following?

	YES	NO		YES	NO		YES	NO		YES	NO
GENERAL	<input type="checkbox"/>	<input type="checkbox"/>	NERVOUS SYSTEM	<input type="checkbox"/>	<input type="checkbox"/>	Heart attack/trouble	<input type="checkbox"/>	<input type="checkbox"/>	BLOOD	<input type="checkbox"/>	<input type="checkbox"/>
Tire easily, weakness	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>	Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>	Bruise easily	<input type="checkbox"/>	<input type="checkbox"/>
Marked weight change	<input type="checkbox"/>	<input type="checkbox"/>	Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Swelling of ankles	<input type="checkbox"/>	<input type="checkbox"/>	Anemia	<input type="checkbox"/>	<input type="checkbox"/>
On a diet	<input type="checkbox"/>	<input type="checkbox"/>	Convulsions/epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	Blood transfusions	<input type="checkbox"/>	<input type="checkbox"/>
Supervised diet	<input type="checkbox"/>	<input type="checkbox"/>	Numbness/tingling	<input type="checkbox"/>	<input type="checkbox"/>	Low blood pressure	<input type="checkbox"/>	<input type="checkbox"/>			
Night sweats	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness/fainting	<input type="checkbox"/>	<input type="checkbox"/>	Congenital heart disease	<input type="checkbox"/>	<input type="checkbox"/>	OTHER		
Insomnia	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric treatment	<input type="checkbox"/>	<input type="checkbox"/>	Artificial heart valve	<input type="checkbox"/>	<input type="checkbox"/>	Radiation therapy	<input type="checkbox"/>	<input type="checkbox"/>
SKIN			RESPIRATORY			Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Tumors or growths	<input type="checkbox"/>	<input type="checkbox"/>
Rash/hives	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>	Heart surgery	<input type="checkbox"/>	<input type="checkbox"/>	Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Change skin color	<input type="checkbox"/>	<input type="checkbox"/>	Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Other	<input type="checkbox"/>	<input type="checkbox"/>	2+ drinks/day	<input type="checkbox"/>	<input type="checkbox"/>
EYES			Asthma/hayfever	<input type="checkbox"/>	<input type="checkbox"/>	BONE/MUSCLES			Alcohol dependency	<input type="checkbox"/>	<input type="checkbox"/>
Visual change	<input type="checkbox"/>	<input type="checkbox"/>	Persistent cough	<input type="checkbox"/>	<input type="checkbox"/>	Arthritis/rheumatism	<input type="checkbox"/>	<input type="checkbox"/>	Tobacco dependency	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Bloody sputum	<input type="checkbox"/>	<input type="checkbox"/>	Artificial joints	<input type="checkbox"/>	<input type="checkbox"/>	Drug dependency	<input type="checkbox"/>	<input type="checkbox"/>
EARS			Difficulty breathing while lying down	<input type="checkbox"/>	<input type="checkbox"/>	DIGESTIVE SYSTEM			AIDS/ARC, HIV	<input type="checkbox"/>	<input type="checkbox"/>
Loss of hearing	<input type="checkbox"/>	<input type="checkbox"/>	ENDOCRINE			Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	Ever had a serious illness	<input type="checkbox"/>	<input type="checkbox"/>
Ringing in ears	<input type="checkbox"/>	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Ever had a serious accident	<input type="checkbox"/>	<input type="checkbox"/>
NOSE			Family history of diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	Ever had excessive bleeding after extraction	<input type="checkbox"/>	<input type="checkbox"/>
Frequent nosebleeds	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid condition/goiter	<input type="checkbox"/>	<input type="checkbox"/>	Change in appetite	<input type="checkbox"/>	<input type="checkbox"/>	Cuts take long time to heal	<input type="checkbox"/>	<input type="checkbox"/>
Sinus problems	<input type="checkbox"/>	<input type="checkbox"/>	HEART/BLOOD VESSELS			URINARY					
THROAT			Rheumatic fever	<input type="checkbox"/>	<input type="checkbox"/>	Kidney disease	<input type="checkbox"/>	<input type="checkbox"/>			
Soreness/hoarseness	<input type="checkbox"/>	<input type="checkbox"/>	Heart murmur	<input type="checkbox"/>	<input type="checkbox"/>	Increase in frequency of urination	<input type="checkbox"/>	<input type="checkbox"/>			
			Chest pain/discomfort	<input type="checkbox"/>	<input type="checkbox"/>	Bloody urine	<input type="checkbox"/>	<input type="checkbox"/>			
						Venereal disease	<input type="checkbox"/>	<input type="checkbox"/>			

5. Are you pregnant? ☐ **YES** ☐ **NO** Month? _____ 6. Are you taking birth control pills? ☐ **YES** ☐ **NO**

7. Have you ever experienced an allergic reaction to:

	YES	NO
Local anesthetics (e.g. novocaine)	<input type="checkbox"/>	<input type="checkbox"/>
Barbituates/sedatives/sleeping pills	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin/sulfa/other antibiotics	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin or codeine	<input type="checkbox"/>	<input type="checkbox"/>
Latex	<input type="checkbox"/>	<input type="checkbox"/>
Other allergies	_____	

8. Are you taking any of the following?

	YES	NO		YES	NO
Antibiotics/sulfa drugs	<input type="checkbox"/>	<input type="checkbox"/>	Insulin/other diabetes drugs	<input type="checkbox"/>	<input type="checkbox"/>
Blood thinners	<input type="checkbox"/>	<input type="checkbox"/>	Recreational drugs	<input type="checkbox"/>	<input type="checkbox"/>
Blood pressure medication	<input type="checkbox"/>	<input type="checkbox"/>	Digitalis/other heart medications	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid medication	<input type="checkbox"/>	<input type="checkbox"/>	Nitroglycerin	<input type="checkbox"/>	<input type="checkbox"/>
Cortisone/steroids	<input type="checkbox"/>	<input type="checkbox"/>	Aspirin/ibuprofen/acetaminophen	<input type="checkbox"/>	<input type="checkbox"/>
Antihistamines/allergy drugs	<input type="checkbox"/>	<input type="checkbox"/>	Fossamax, Boniva, Actonel, Zometa?	<input type="checkbox"/>	<input type="checkbox"/>
cold remedies	<input type="checkbox"/>	<input type="checkbox"/>	Other medication	<input type="checkbox"/>	<input type="checkbox"/>

If yes to any of the above, list name of medication(s) and dosage(s): _____

9. Do you have any disease, disability, condition or problem not listed above, which we should know about? ☐ **YES** ☐ **NO**

If yes, please explain _____

Signature of Patient (or Parent or Guardian) _____ Date _____

For doctor/staff use only:



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FINANCIAL POLICY

Lance F. Wicklund, DMD, PLLC

Dental treatment is an investment in your general and dental health. To assist you in making financial arrangements and submitting your insurance claims we will work with you to make financial arrangements as simple as possible.

Payment for services is due at the time they are performed unless you have a prearranged financial payment plan with our office.

If you have dental insurance, please remember that you need to understand the provisions and limitations of your plan. Reading your insurance plan booklet and talking directly with your insurance company are the best ways to inform you of the services the plan covers. Doing so before treatment begins will help prevent many misunderstandings.

Insurance companies have set a trend of continuing to decrease the number and percentage of covered services without informing dental providers. Please remember that your dental insurance is a contract between you and your insurance company and that you are ultimately responsible for the charges not covered by the insurance plan. Thank you for your understanding.

As a courtesy to you, we will bill your insurance company directly. We require payment of your share of the treatment charges at each appointment. If we do not receive payment from your insurance in 90 days, the balance is then your responsibility and due in full. If your insurance plan should pay more than the estimated costs we will send you a refund within 90 days of the insurance payment.

We accept cash, checks, VISA, MasterCard and Discover.

We charge interest at 12% per month after 90 days.

We charge \$25.00 for a returned check from your bank.

Because we schedule individual time with each client we ask for a 24 hour notice if you are unable to make your appointment. A \$75.00 fee will be assessed for missed appointments.

We believe regular visits and preventive treatment are your best protection against long and costly procedures. However, when the costs of necessary treatment exceed your budget, our front office can help you create a financial payment plan prior to beginning treatment.

If you have questions, please contact Wendy or Monica at our front desk.

Patient Signature

(Person responsible for account for minors)

date



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PRIVACY PRACTICES

Patient Record of Disclosures & Acknowledgement

The HIPAA Privacy Rule gives patients the right to request a restriction on the uses and disclosures of their protected dental health information (PHI). Patients are also provided the right to request confidential communication or that a communication of PHI be made by alternative means, such as sending correspondence to the patient's office instead of their home. Our Statement of Privacy Practices describes in more detail how your dental health information may be used and disclosed, and how you can access your information. Please read our Statement on the wall near the front desk.

I wish to be contacted in the following manner (check all that apply):

Home telephone

- ☐ OK to leave message with detailed information
- ☐ Leave message with callback only

Work phone

- ☐ OK to leave message with detailed information
- ☐ Leave message with callback only

Cell phone

- ☐ OK to leave message with detailed information
- ☐ Leave message with callback only

Written Communication

- ☐ OK to mail to my home address
- ☐ OK to mail to my work address
- ☐ OK to E-mail information to me

Additional Disclosure Authority

In addition to the allowable disclosures described in the Statement of Privacy Practices, I hereby specifically authorize disclosure of my protected health care information to the persons indicated below:

Any member of my immediate family: ☐ **YES** ☐ **NO**

Spouse Only: ☐ **YES** ☐ **NO**

Other (Please Specify): _____

Patient Signature _____ Date _____

Print Name _____

The Privacy Rule generally requires dental healthcare providers to take reasonable steps to limit the use or disclosure of, and requests for PHI to the minimum necessary to accomplish the intended purpose. These provisions do not apply to uses or disclosures made pursuant to an authorization requested by the patient.

NOTE: Uses and disclosures may be permitted without prior consent in an emergency.